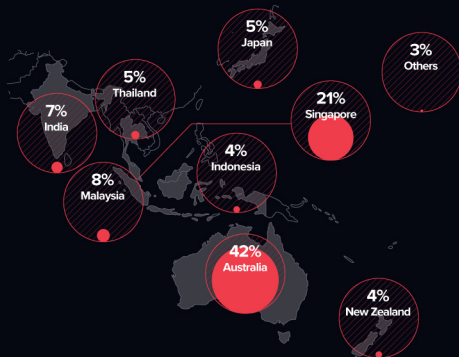


# ASIA PACIFIC TECH ACQUISITION TRENDS

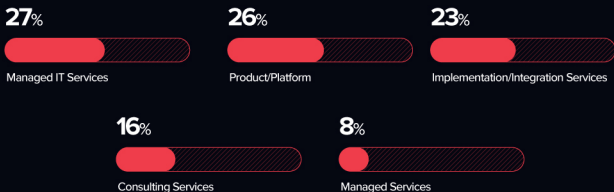
## POPULAR ACQUISITION MARKETS

While the mature markets of Australia & Singapore have seen most acquisitions, tech companies are also focusing on the emerging SE Asia Markets



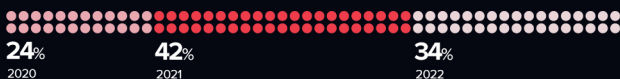
## KEY CAPABILITY AREAS LARGE TECH COMPANIES ARE FOCUSING ON

They are consolidating their services portfolio



## 2021 WAS A POPULAR YEAR FOR ACQUISITIONS

The pandemic fuelled transformation efforts – tech companies filled capability gaps through acquisitions



## REASONS FOR ACQUISITIONS

There has been a focus on transformative industry-specific technologies to expand customer base



Ecosystem analysis of more than 100 acquisitions made by large global tech companies in Asia Pacific between 2020-2022